

Neo1

Release notes

March 2024

Table of Contents

[Enhancements 2](#_Toc163571309)

[Company settings layout update 2](#_Toc163571310)

[Company Settings: Accouting changes to Fields 3](#_Toc163571311)

[Improve the virtual Card budget request flow 4](#_Toc163571312)

[Other updates: 7](#_Toc163571313)

[Improvements 7](#_Toc163571314)

[Fixes 7](#_Toc163571315)

Enhancements

# Company settings layout update

Impact: All Admins for UK & US businesses

* New icon for settings has been added on the top right of the Neo1 app



* New grouping for the Business Settings tab: General and Expense





# Company Settings: Accouting changes to Fields

Impact: All Admins for UK & US businesses

* Accounting segments renamed to Fields and Field values
* New Filed layout for better usability
* New Edit automation rules screen that will help the admins



* New Parent-Child relationship displayed on the Fields



# Improve the virtual Card budget request flow

Impact: All users for US businesses connected to Neo1 virtual Card service

* When asking for a new budget to fund the card, the user must answer a simple question and that will open the budget creation screen with the virtual Card funding toggle active





* If a virtual Card funding budget is already available and active, pressing answering “yes” to the question will open the existing budget and will let the budget owner request a change





Other updates:

# Improvements

* Display travel receipts for UK businesses
* Allow admins and finance users to delete imported bank (GL1025) transactions for US and UK businesses
* Allow admins and finance users to delete virtual transactions for US businesses

# Fixes

|  |  |  |  |
| --- | --- | --- | --- |
| **Version** | **Ticket number** | **Description** | **Impact** |
| 24.03.10 |  | Stabilization tickets | All US and UK businesses |