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Neo1

Release notes

March 2024

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Enhancements

# Company settings layout update

Impact: All Admins for UK & US businesses

* New icon for settings has been added on the top right of the Neo1 app

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* New grouping for the Business Settings tab: General and Expense

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# Company Settings: Accouting changes to Fields

Impact: All Admins for UK & US businesses

* Accounting segments renamed to Fields and Field values
* New Filed layout for better usability
* New Edit automation rules screen that will help the admins

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* New Parent-Child relationship displayed on the Fields

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# Improve the virtual Card budget request flow

Impact: All users for US businesses connected to Neo1 virtual Card service

* When asking for a new budget to fund the card, the user must answer a simple question and that will open the budget creation screen with the virtual Card funding toggle active

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* If a virtual Card funding budget is already available and active, pressing answering “yes” to the question will open the existing budget and will let the budget owner request a change

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Other updates:

# Improvements

* Display travel receipts for UK businesses
* Allow admins and finance users to delete imported bank (GL1025) transactions for US and UK businesses
* Allow admins and finance users to delete virtual transactions for US businesses

# Fixes

|  |  |  |  |
| --- | --- | --- | --- |
| **Version** | **Ticket number** | **Description** | **Impact** |
| 24.03.10 |  | Stabilization tickets | All US and UK businesses |